

EXAMPLE ONLY

John Paul Brown
123 Street Name
Suburb Postcode

RATES ASSESSMENT / TAX INVOICE

For Period: 1 July 2020 to 30 June 2021
Instalment Number: 1 of 4

GST Registration No. 52-710-944

Valuation Number: 1095000000
Land Value: \$45,000
Capital Value: \$195,000
Area: 697 sq m

Street Address: 123 Street Name, Suburb
Description: Lot11 DP 54321

| Description of Rates | | RATES ASSESSED FOR: 1 July 2020 to 30 June 2021 | | | |
|---|-------------------|---|---------|-----------|-------------------|
| Reason for Differential | | Factor Value | Units | Rate | Amount |
| General Rate | District | Capital Value | 195,000 | 0.10890 | 212.36 |
| District Land Transport | Urban | Land Value | 45,000 | 0.21871 | 98.42 |
| Refuse Collection | Service Available | Fixed \$ | 1 | 30.18266 | 30.18 |
| Sewerage Operations Rate | Service Available | Fixed \$ | 1 | 826.69604 | 826.70 |
| Stormwater Operations | Catchment | Capital Value | 195,000 | 0.09105 | 177.55 |
| Water Supply Operations | Service Available | Fixed \$ | 1 | 789.32636 | 789.33 |
| Recycling Collection Rate | Service Available | Fixed \$ | 1 | 99.8364 | 99.84 |
| District UAC | UAC | Fixed \$ | 1 | 290.53401 | 290.53 |
| Total Annual Rates 2020/21 (GST inclusive) | | | | | \$2,524.91 |

| RATES Instalment Schedule | | | |
|--------------------------------|----------------|----------|-------------------|
| Instalment | Period covered | Due Date | Amount |
| 1 | Jul - Sep | 20/08/20 | \$631.23 |
| 2 | Oct - Dec | 20/11/20 | \$631.23 |
| 3 | Jan - Mar | 20/02/21 | \$631.23 |
| 4 | Apr - Jun | 20/05/21 | \$631.22 |
| Amount to Clear 2020/21 | | | \$2,474.41 |

The Total to Clear amount of \$2,474.41 includes a 2% discount applicable if paid in full by 5pm 20/08/20.

* 6% Additional Charge will be added to any portion of the current instalment not paid by 5pm on **20 August 2020**

| RATES TAX INVOICE 1 July 2020 | |
|---|-----------------|
| STATEMENT OF ACCOUNT | |
| Opening Balance 1 July 2020 | \$0.00 |
| Plus previous instalments charged | \$0.00 |
| Plus penalty charges (GST exempt) | \$0.00 |
| Plus/less adjustments | \$0.00 |
| Less rebates & remissions | \$0.00 |
| Less payments since 1 July 2020 | \$0.00 |
| This instalment 1 of 4 (Includes \$82.33 GST) | \$631.23 |
| TOTAL NOW DUE 20 August 2020 | \$631.23 |

1 Your Valuation Number

This is required as a reference for payments.

2 Property Values

- Land Value: used to calculate the District Land Transport rate
- Capital Value: used to calculate the general rate and stormwater operations rate

3 Your legal description of your property

4 Description of Rates (2020/2021 rate)

- General Rate** (0.10890 cents per dollar)
Based on rateable capital value of all rateable land within the district. Pays for all or some of the cost for:
 - Community leadership, including administration, cost of democracy, community voluntary support grants
 - All regulatory activities, including district planning, land use and subdivision consent costs, building control, public health, animal control & compliance
 - Solid Waste, Parks & Reserves, public toilets, theatres & halls, cemeteries and miscellaneous property costs
- District Land Transport Rate** (0.21871 cents per dollar)
Based on the land value of all rateable land in the district. This funds the operation and maintenance of the land transport system (roading network).
- Refuse Collection** (\$30.18)
Pays for the collection of household and commercial rubbish (refuse) for houses in the collection area.
- Sewerage Operations Rate** (\$826.70 connected to the public sewerage system, \$413.35 not connected but within 30m of such a drain).

- This funds the maintenance, operation and capital upgrades of the sewerage collection, treatment and disposal systems in those parts of the District where these systems are provided.

• Stormwater Operations (0.09105 cents per dollar)

This funds the operations and maintenance, plus improvements on the stormwater drainage network for Waipukurau and Waipawa Stormwater Catchment Areas.

• Water Supply Operations (\$789.33 connected, \$394.66 serviceable, not connected)

This funds water supplies for Otane, Takapau, Waipukurau, Waipawa, Kairakau, Porangahau and Te Paerahi. This rate also includes the maintenance, operation and capital upgrades of water supplies and treatment.

• Recycling Collection (\$99.84)

Pays for Waipukurau & Waipawa kerbside recycling collections.

• District UAGC (Uniform Annual General Charge) (\$290.53)

This pays for economic and social development, a portion of the cost of solid waste, libraries and swimming facilities.

5 Your total annual rates for the financial year

6 Opening balance as at 1 July 2020

If there is a balance showing this may indicate an amount owing or a credit balance from the previous year. Contact the Rates team to discuss.

7 Less rebates & remissions

If you applied for a rates rebate this will show here or if penalties have been reversed.

8 Total now due 20 August 2020

This is what you owe for this quarter.